

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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|     |    |   |            |   |               |

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......16

| SEC USE ONLY  |  |  |  |  |  |  |  |  |  |
|---------------|--|--|--|--|--|--|--|--|--|
| Prefix Serial |  |  |  |  |  |  |  |  |  |
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| DATE RECEIVED |  |  |  |  |  |  |  |  |  |
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| Name of Offering ( check if this is an ar                                      | mendment and name has chan     | ged, and indicate char  | ige.)           |                              |                      |
|--|--------------------------------|-------------------------|-----------------|------------------------------|----------------------|
| Note and Warrant Financing   |                                |                         |                 |                              |                      |
| Filing Under (Check box(es) that apply):                                       | ☐ Rule 504                     | ☐ Rule 505              | <b>≥</b> Ru1    | e 506                        | ) A ULOE             |
| Type of Filing:  |                                | ☐ New Filing            |                 | Amendment Amendment          |                      |
|  | A. BAS                         | IC IDENTIFICATION       | ON DATA         | , **                         | 100                  |
| 1. Enter the information requested abou  | t the issuer                   |                         |                 |                              | 19                   |
| Name of Issuer ( check if this is an ame                                       | ndment and name has changed    | d, and indicate change  | :.)             |                              | A S SIMO S S         |
| ecrio inc.   |                                |                         |                 |                              |                      |
| Address of Executive Offices   | (Number and S                  | treet, City, State, Zip | Code) Teleph    | one Number (Including Area,C | ode)                 |
| 10121 Miller Avenue, Suite 100, Cupertin                                       | o, CA 95014                    |                         | (408)           | 366-7900                     | 64 181 185 J         |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, Stat | e, Zip Code)            | Teleph          | one Number (Including Area C | ođe)                 |
| Same   |                                |                         | Same            |                              | FESSED               |
| Brief Description of Business  |                                |                         |                 |                              | <b>DKOPPO</b>        |
| Software Development   |                                |                         |                 |                              | 2003                 |
| Type of Business Organization  |                                |                         |                 |                              | 1 JUL 30 200         |
| <b>区</b> corporation   | limited partnership, alrea     | dy formed               |                 | other (please spe            | ecify): THOMSON      |
| ☐ business trust   | ☐ limited partnership, to be   | formed                  |                 |                              | THOMSON<br>FINANCIAL |
|  |                                | <u>Month</u>            | Year            |                              |                      |
| Actual or Estimated Date of Incorporation                                      | or Organization:               | 10                      | 1998            | (₩. Astron                   | ☐ Estimated          |
| Jurisdiction of Incorporation or Organizati                                    | on: (Enter two-letter U.S.)    | Postal Service abbrevi  | ation for State | ☑ Actual                     | □ Estimate0          |
| various of moorpolation of Organizati  | CN for Canada: FN for          |                         |                 |                              | DE                   |

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

| Check Boxes that Apply:                                   | ☐ Promoter  | ■ Beneficial Owner   | E Executive Officer                   | <b>☒</b> Director                      | General and/or Managing Partner      |  |  |  |  |  |
|---|---|--|---------------------------------------|--|--------------------------------------|--|--|--|--|--|
| Full Name (Last name first, if individual) Challa, Nagesh |   |  |                                       |  |                                      |  |  |  |  |  |
|   | idence Address (Number and<br>venue, Suite 100, Cupertino, C  |  |                                       |  |                                      |  |  |  |  |  |
| Check Boxes that Apply:                                   | ☐ Promoter  | ■ Beneficial Owner  ■ Compare the second of the second o | E Executive Officer                   | ☑ Director                             | ☐ General and/or<br>Managing Partner |  |  |  |  |  |
| Gobburu, Rao  | t name first, if individual)                                  |  |                                       |  |                                      |  |  |  |  |  |
|   | idence Address (Number and venue, Suite 100, Cupertino, C     |  |                                       | ,                                      |                                      |  |  |  |  |  |
| Check Boxes that Apply:                                   | ☐ Promoter  | ☐ Beneficial Owner   | ☐ Executive Officer                   | ☑ Director                             | ☐ General and/or Managing Partner    |  |  |  |  |  |
| Full Name (Last<br>Tanigami, Hide                         | t name first, if individual)                                  |  |                                       |  |                                      |  |  |  |  |  |
| Business or Res   | idence Address (Number and                                    | Street, City, State, Zip Code)   |                                       |  |                                      |  |  |  |  |  |
| 10121 Miller A  | venue, Suite 100, Cupertino, C                                | CA 95014   |                                       |  |                                      |  |  |  |  |  |
| Check Boxes<br>that Apply:                                | ☐ Promoter  | ☐ Beneficial Owner   | Executive Officer                     | ☑ Director                             | General and/or Managing Partner      |  |  |  |  |  |
| Marini, Giacom  |   |  |                                       |  |                                      |  |  |  |  |  |
|   | idence Address (Number and 505 Hamilton Av., Ste 210, Pa      |  |                                       |  |                                      |  |  |  |  |  |
| Check Boxes that Apply:                                   | ☐ Promoter  | E Beneficial Owner   | ☐ Executive Officer                   | Director                               | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last<br>Michel Wendell                         | t name first, if individual)                                  |  |                                       |  |                                      |  |  |  |  |  |
|   | sidence Address (Number and<br>2000, P.O. Box 86, Hambro H    | Street, City, State, Zip Code)<br>ouse, St. Julian's Ave., St Peter  | Port, Guernsey, GYI3AE                |  |                                      |  |  |  |  |  |
| Check Boxes that Apply:                                   | ☐ Promoter  | <b>⊠</b> Beneficial Owner  | ☐ Executive Officer                   | ☐ Director                             | ☐ General and/or Managing Partner    |  |  |  |  |  |
|   | t name first, if individual)<br>2000 Limited as General Partn | er of Nexit Infocom 2000 Fund  | L.P. and Nexit Infocom 2000 Fo        | and US L.P.                            |                                      |  |  |  |  |  |
|   | ridence Address (Number and ambro House, St. Julian's Ave     | Street, City, State, Zip Code) ., St Peter Port, Guernsey, GYI   | 3AE                                   |  |                                      |  |  |  |  |  |
| Check Boxes that Apply:                                   | ☐ Promoter  | 🗷 Beneficial Owner   | ☐ Executive Officer                   | ☐ Director                             | General and/or Managing Partner      |  |  |  |  |  |
| -   | t name first, if individual) International LP                 |  |                                       |  |                                      |  |  |  |  |  |
| Business or Res   | sidence Address (Number and                                   | Street, City, State, Zip Code)   |                                       |  |                                      |  |  |  |  |  |
|   | Street, London WIX 3AJ, Engl                                  | and  |                                       |  |                                      |  |  |  |  |  |
| Check Box(es) that Apply:                                 | ☐ Promoter  | E Beneficial Owner   | ☐ Executive Officer                   | ☐ Director                             | ☐ General and/or<br>Managing Partner |  |  |  |  |  |
|   | t name first, if individual)<br>el                            |  |                                       |  |                                      |  |  |  |  |  |
|   | sidence Address (Number and                                   | Street, City, State, Zip Code)   |                                       | ······································ |                                      |  |  |  |  |  |
|   | venue, Suite 100, Cupertino, C                                |  | · · · · · · · · · · · · · · · · · · · |  |                                      |  |  |  |  |  |

|      |  |                |               |               | В.           | INFORM       | ATION AB | OUT OFFE | RING         |            |      |               |            |
|------|--|----------------|---------------|---------------|--------------|--------------|----------|----------|--------------|------------|------|---------------|------------|
| 1.   | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.  |                |               |               |              |              |          |          |              | YesX_ No   |      |               |            |
| 2.   | What is the  | e minimum ir   | vestment th   | at will be ac | cepted fror  | n any indivi | dual?    |          |              |            |      | \$            | 10,000.00  |
| 3.   | Does the or  | ffering permi  | t joint owner | rship of a si | ngle unit?   |              | ••••••   |          |              |            |      | Yes X No      | 0          |
| 4.   | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |                |               |               |              |              |          |          |              |            |      |               |            |
| Non  | ne ·   |                |               |               |              |              |          |          |              |            |      |               |            |
| Full | Name (Last   | name first, i  | f individual) | l             | -            |              |          |          |              | · ,        | ,    |               |            |
| Bus  | iness or Res   | idence Addre   | ss (Number    | and Street,   | City, State, | Zip Code)    |          |          | <del>.</del> |            | -    |               |            |
| Nan  | ne of Associ   | ated Broker o  | or Dealer     |               |              |              |          |          |              |            |      | <del>.,</del> |            |
| Stat | es in Which  | Person Liste   | t Has Solici  | ted or Intend | ls to Solici | Purchasers   |          |          |              |            |      |               |            |
|      |  | tes" or check  |               |               |              |              |          |          |              |            |      |               | All States |
| [AL  |  | [AK]           | [AZ]          | [AR]          | [CA]         | [CO]         | [CT]     | [DE]     | [DC]         | [FL]       | [GA] | [HI]          | [ID]       |
|      |  | [IN]           | [IA]          | [KS]          | [KY]         | [LA]         | [ME]     | [MD]     | [MA]         | [MI]       | [MN] | [MS]          | [MO]       |
| [M]  | Γ]   | [NE]           | [NV]          | [NH]          | [NJ]         | [NM]         | [NY]     | [NC]     | [ND]         | [OH]       | [OK] | [OR]          | [PA]       |
| [RI] |  | [SC]           | [SD]          | [TN]          | [TX]         | [UT]         | [VT]     | [VA]     | [VA]         | [WV]       | [WI] | [WY]          | [PR]       |
| Full | Name (Last   | name first, i  | f individual) |               |              |              |          |          |              | ***        |      |               |            |
|      |  |                |               |               |              |              |          |          |              |            |      |               |            |
| Bus  | iness or Res   | idence Addre   | ss (Number    | and Street,   | City, State, | Zip Code)    |          |          |              |            |      |               |            |
| Nan  | ne of Associ   | ated Broker o  | or Dealer     |               |              |              |          |          |              | · <u>-</u> |      |               |            |
| Stat | es in Which  | Person Liste   | d Has Solici  | ted or Inten  | ds to Solici | t Purchasers |          |          | -11.4        |            |      |               |            |
| (Ch  | eck "All Sta   | tes" or check  | individual S  | States)       |              |              |          |          |              |            |      |               | All States |
| [AL  | .]   | [AK]           | [AZ]          | [AR]          | [CA]         | [CO]         | [CT]     | [DE]     | [DC]         | [FL]       | [GA] | [HI]          | [ID]       |
|      |  | [IN]           | [IA]          | [KS]          | [KY]         | [LA]         | [ME]     | [MD]     | [MA]         | [MI]       | [MN] | [MS]          | [MO]       |
| [M]  | r]   | [NE]           | [NV]          | [NH]          | [NJ]         | [NM]         | [NY]     | [NC]     | [ND]         | [OH]       | [OK] | [OR]          | [PA]       |
| [RI] |  | [SC]           | [SD]          | [TN]          | [TX]         | [UT]         | [VT]     | [VA]     | [VA]         | [WV]       | [WI] | [WY]          | [PR]       |
| Full | Name (Lasi   | name first, i  | f individual) | )             |              |              |          |          |              |            |      |               |            |
| Bus  | iness or Res   | idence Addre   | ss (Number    | and Street,   | City, State, | Zip Code)    |          |          |              |            |      |               |            |
| Nan  | ne of Associ   | ated Broker of | or Dealer     |               |              |              |          |          |              |            |      |               |            |
| Stat | tes in Which   | Person Liste   | d Has Solici  | ted or Inten- | ds to Solici | t Purchasers |          |          |              |            |      |               |            |
| (Ch  | eck "All Sta   | tes" or check  | individual S  | States)       |              | •••••        |          |          | •••••        |            |      |               | All States |
| [AL  | .]   | [AK]           | [AZ]          | [AR]          | [CA]         | [CO]         | [CT]     | [DE]     | [DC]         | [FL]       | [GA] | [HI]          | [ID]       |
| [IL] |  | [IN]           | [IA]          | [KS]          | [KY]         | [LA]         | [ME]     | [MD]     | [MA]         | [MI]       | [MN] | [MS]          | [MO]       |
| [M]  | rj   | [NE]           | [NV]          | [NH]          | [NJ]         | [NM]         | [NY]     | [NC]     | [ND]         | [OH]       | [OK] | [OR]          | [PA]       |
| IRI  | l  | (SC)           | ISDI          | ITNI          | ITXI         | IUTI         | IVTI     | (VA)     | [VA]         | rwvi       | (WII | IWYI          | [PR]       |

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt ..... Equity ..... ☐ Preferred Common Convertible Securities (including warrants)..... Partnership Interests Other (Specify \_\_\_\_\_) Total • Includes the principal amounts for Promissory Notes convertible into the Issuer's Preferred Stock and the exercise price for Warrants issued to purchase shares of the Company's Series C Preferred Stock. Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 1,351,915.95 Accredited Investors Non-accredited Investors ..... 0 Total (for filings under Rule 504 only) ..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Sold Security Type of Offering Rule 505..... Regulation A..... Rule 504..... Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the

| C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS   |   |                            |  |  |  |  |  |  |
|--|---|----------------------------|--|--|--|--|--|--|
| <ul> <li>Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted</li> </ul>   | \$  | 1,310,959.95               |  |  |  |  |  |  |
| 5. Indicate below the amount of the adjusted gross proceeds to the issuer us. If the amount for any purpose is not known, furnish an estimate and configuration payments listed must equal the adjusted gross proceeds to the issuer set for |   |                            |  |  |  |  |  |  |
|  | Payment to Officers,<br>Directors, & Affiliates   |                            | Payment To<br>Others                               |  |  |  |  |  |
| Salaries and fees  |   | □ s_                       |  |  |  |  |  |  |
| Purchase of real estate  | □ \$  |                            |  |  |  |  |  |  |
| Purchase, rental or leasing and installation of machinery and equipment  |   |                            |  |  |  |  |  |  |
| Construction or leasing of plant buildings and facilities  |   |                            |  |  |  |  |  |  |
| Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)  | this offering that may be used  |                            |  |  |  |  |  |  |
| Repayment of indebtedness  | s   | □ <b>\$</b> _              |  |  |  |  |  |  |
| Working capital  |   | <b>x</b> s_                | 1,310,959.95                                       |  |  |  |  |  |
| Other (specify):   | □ s   | Пе                         |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |
| Column Totals  | <del>"</del>  |                            | 1,310,959.95                                       |  |  |  |  |  |
| Total Payments Listed (column totals added)  | <b>.</b><br>1,310,959.  |                            |  |  |  |  |  |  |
|  | 1,310,939   | <u>.95</u>                 |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |
|  | ERAL SIGNATURE  |                            |  |  |  |  |  |  |
| The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.                | authorized person. If this notice is filed under Rule 505, the Commission, upon written request of its staff, the information | e following<br>on furnishe | g signature constitutes<br>ed by the issuer to any |  |  |  |  |  |
| Issuer (Print or Type)   | Signature / / / / / / / / / /   | Date                       |  |  |  |  |  |  |
| ecrio inc.   | Willall   | 07/24                      | , /03  |  |  |  |  |  |
| Name of Signer (Print or Type)   | Title of Signer (Print or Type)   |                            |  |  |  |  |  |  |
| Nagesh Challa  | President and Chief/Executive Officer   |                            |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |
|  |   |                            |  |  |  |  |  |  |

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)